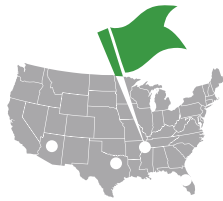


Terminix® At A Glance

terminix.com



Terminix, a business unit of ServiceMaster Global Holdings, Inc., (NYSE: SERV), is the leading provider of termite and pest control services in the United States. Terminix specializes in protection against termite damage, rodents, insects and other pests, including cockroaches, spiders, wood-destroying ants, ticks, fleas and bed bugs. Services include termite remediation, annual termite inspection and prevention treatments with damage claim guarantees, periodic pest control services and insulation services. Recent new product introductions include mosquito control, crawlspace encapsulation and wildlife exclusion.



Headquartered in Memphis, TN Customer Contact Centers

Memphis, TN, Glendale, AZ,
Lewisville, TX, and Tampa, FL

Locations

325



Includes company-owned locations
and franchise agreements in the U.S.

2.8 Million Customers *(excludes franchise customers)*



Approximately 9,000 Employees

(excluding franchise employees)



Sector Ranking (2015)

*Market leader
in termite and
pest control*

22% market share

*as measured by customer-level revenue
including franchise customers*



Operating Revenue
\$1.515 billion* **\$396 million**
(TTM) *(Q3 2016)*

EBITDA
\$374 million* **\$92 million**
(TTM) *(Q3 2016)*

**Trailing twelve months data as of September 30, 2016*